

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <u>Advisors Inner Circle Fund-Hamlin High Dividend Equity Fund</u>		2 Issuer's employer identification number (EIN) <u>45-4315913</u>	
3 Name of contact for additional information <u>Hamlin High Divide Equity Fund</u>	4 Telephone No. of contact <u>1-855-HHD-FUND</u>	5 Email address of contact	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <u>One Freedom Valley Drive</u>		7 City, town, or post office, state, and ZIP code of contact <u>Oaks, PA 19456</u>	
8 Date of action <u>SEE BELOW</u>		9 Classification and description <u>NON-TAXABLE RETURN OF CAPITAL DISTRIBUTION</u>	
10 CUSIP number <u>SEE BELOW</u>	11 Serial number(s)	12 Ticker symbol <u>HHDVX, HHDFX</u>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Advisors Inner Circle - Hamlin High Dividend Equity Fund paid a non-taxable return of capital distribution on July 3, 2023 and December 29, 2023 to shareholders of record on June 29, 2023 and December 27, 2023, respectively.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The amounts below reflect return of capital on a per share basis:

PAY DATE	CUSIP	TICKER	RETURN OF CAPITAL (Basis Reduction)
<u>07/03/2023</u>	<u>00769G733</u>	<u>HHDVX</u>	<u>0.0136</u>
<u>12/29/2023</u>	<u>00769G733</u>	<u>HHDVX</u>	<u>0.0105</u>
<u>07/03/2023</u>	<u>00769G741</u>	<u>HHDFX</u>	<u>0.0154</u>
<u>12/29/2023</u>	<u>00769G741</u>	<u>HHDFX</u>	<u>0.0124</u>

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ SEE LINE 15

**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC 301 & 316

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

18 Can any resulting loss be recognized? ▶ Not applicable to this transaction as no loss may be recognized on a return of capital distribution. The shareholders cost basis should be adjusted to reflect the return of capital distribution which may affect the gain or loss realized by the shareholder upon disposition of the shares.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
 The information provided herein has been provided to each shareholder on their 2023 form 1099 div statement, Box 3 from their respective Broker/Dealer.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature ▶	<u>A signed copy is maintained by issuer</u>		Date ▶ <u>03/25/2024</u>
<b>Paid Preparer Use Only</b>	Print your name ▶	<u>JOHN BOURGEOIS</u>	Title ▶	<u>ASSISTANT TREASURER</u>
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ▶	Firm's EIN ▶		Phone no.
	Firm's address ▶			

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054